



# Your Legacy. Our Future.

Everyone can impact the future of the URJ through a legacy gift. A simple way to create your legacy is through a gift in your will or as a beneficiary of an insurance policy or retirement funds, like an IRA. These gifts can be in any amounts or percentages. **Legacy gifts can support the overall mission of the URJ or can be targeted to any program area of the URJ.**

- I would consider including the URJ in my estate plans. Please contact me.
- I have included the URJ in my estate plans by will, trust, retirement plan beneficiary, or insurance policy beneficiary.

Designation (if any): \_\_\_\_\_

Yes, the URJ may list my name as a member of the Legacy Society in the URJ annual report and other publications.

No, I prefer that my name be kept confidential at this time. Please list me as “anonymous.”

Name \_\_\_\_\_ Date of Birth \_\_\_\_/\_\_\_\_/\_\_\_\_

Street Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Phone \_\_\_\_\_ Email \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_/\_\_\_\_/\_\_\_\_

Please fill in the information below to the extent that you are comfortable sharing. Any information provided is strictly confidential.

**This gift is:**

- A percentage of the remainder of my estate, trust or retirement plan: (\_\_\_\_\_%)
- A gift of a specific amount: \$ \_\_\_\_\_.
- Other \_\_\_\_\_.

Please add any other details you wish to share: \_\_\_\_\_

**Please return the enrollment form to:**

Kerry Leaf • Director, North American Board Engagement and URJ Legacy Giving  
633 Third Avenue, 7th Floor, New York, NY 10017 • 212-650-4167 • kleaf@urj.org

*Thank you for your commitment to the future of the Union for Reform Judaism.*